



Calle Alameda Principal 16 Málaga (SPAIN)

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Merger through the absorption of the companies INDOCAR, S.L.U., SUKSON, S.L.U. and URBAPEN, S.L. by the absorbing company AGP MALAGA SOCIMI, S.A.

Málaga, 18th September 2024

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, AGP MALAGA SOCIMI S.A. ("the **Company**") hereby notifies the following:

As stated in the press release published on 9th July 2024, on 28th June 2024, the General Shareholders' Meeting of AGP MALAGA SOCIMI S.A. was held and unanimously approved the merger by absorption of the Companies AGP MALAGA SOCIMI S.A., INDOCAR S.L.U., SUKSON S.L.U. and URBAPEN S.L., being AGP MALAGA SOCIMI S.A. the absorbing company.

Since it is a merger by absorption in which AGP MALAGA SOCIMI S.A. absorbs the others, there is no resulting company other than the absorbing company, which will keep its Articles of Association unchanged. Nor are there any consequences of the merger for the employees of the merging companies.

The merger agreement was published on 2nd August 2024 in the Official Gazette of the Mercantile Registry and in the newspaper La Opinión de Málaga.

The merger formalised the final phase of the Group's corporate restructuring, which aims to optimise the Group's organisation, legal and business structure. The merger aims to improve administrative efficiency, unify operations to reduce costs and simplify management, and strengthen financial capacity by integrating the balance sheets. These strategic changes will enable the Group to access more resources and take on new business projects, improving its profitability and competitiveness in the market.

The merger will have accounting effect and the operations of the absorbed companies will be treated as carried out by the absorbing company from 1st January 2024.

Secretary,

Mr. Navin Sukhwani Bravo