



Calle Alameda Principal 16 Málaga (SPAIN)

<https://www.agpsocimi.com/>

CELEBRATION OF GENERAL MEETING OF AGP MALAGA SOCIMI S.A.

CAPITAL INCREASE

Málaga, 11th January 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16th April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, AGP MALAGA SOCIMI S.A. ("the **Company**") hereby notifies the following:

On January 10th 2022, the General Shareholders' Meeting of "AGP MALAGA SOCIMI, S.A." was held, which unanimously adopted the following agreements:

1.- Increase the share capital of the Company by means of a monetary contribution, for a maximum amount of FIVE HUNDRED THOUSAND EUROS (€ 500,000), with the issuance of a maximum of FIVE HUNDRED THOUSAND (500,000) new nominee shares of 1 euro par value and a share premium of ONE EURO AND NINETY-FIVE CENTS (€ 1.95), which implies a total outlay of ONE MILLION FOUR HUNDRED SEVENTY-FIVE THOUSAND EUROS (€ 1,475,000); the subscription can be incomplete.

The disbursement of the capital increase, both the nominal amount and the issue premium, will be made through monetary contributions.

For the purposes of the provisions of article 299 of the Capital Companies Act, it is stated that the shares of the Company previously issued are fully paid up.

The newly issued shares will be represented by book entries, the keeping of which will correspond to the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (IBERCLEAR) and its participating entities in the terms established in the regulations in force at all times.

The new nominee shares will be of the same class and series as those currently in circulation, and will enjoy the same rights from the date of their registration in IBERCLEAR's accounting records.

2.- Grant the preferential subscription right to all current shareholders, identified in the List of Attendees, who, when asked in this act if they exercise it, state: (follows shareholders identification and shares numbers)...

3.- The full payment of the subscription amount for the shares subscribed in exercise of the pre-emptive subscription right will be made effective through the participating entities of Iberclear before which the corresponding orders are issued, until the 24 hours of January 26th, 2022, at a rate of 2.95 euros for each subscribed share.

The current account of the Company no. ES20 2103 3050 0500 3004 3483, Unicaja Banco, is indicated for the payment of the disbursement.

4.- Ratify the result of the exercise of the pre-emptive subscription right carried out by the shareholders in accordance with section 2 above and declare the pre-emptive subscription rights not exercised and not subscribed by the shareholders extinguished in this act, and refuse the possibility of giving entry to non-shareholders.

5.- Declare partially subscribed and executed and closed the capital increase in the following amounts:

- Subscribed shares: 397,640
- Subscribed capital: 397,640 Euros
- Share premium: 775,398 Euros

6.- Modify article 5 of the Company Bylaws, which is worded as follows:

"Article 5.- Capital Stock and Shares

The share capital is TEN MILLION TWO HUNDRED THOUSAND EUROS (€ 10,200,000) and is divided into 10,200,000 ordinary shares of ONE EURO (€ 1), numbered consecutively from ONE to TEN MILLION TWO HUNDRED THOUSAND (1 to 10,200,000), both included, all of them of the same class and series.

All the shares are fully subscribed and paid up and grant their holders the same rights.

7.- Ask for the admission to trading of the new shares at EURONEXT ACCESS PARIS.

We remain at your disposal should you need any further clarifications.

Secretary,



AGP MALAGA SOCIMI S.A.